

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF BOARD OF DIRECTORS OF M/S. GH2 SOLAR LIMITED (FORMERLY KNOWN AS GH2 SOLAR PRIVATE LIMITED) HELD ON FRIDAY, 26TH SEPTEMBER, 2025 AT 09:30 A.M. AT ITS CORPORATE OFFICE SITUATED AT A-8 9TH FLOOR, TOWER Q SECTOR-68 NOIDA, NOIDA SECTOR 62, GAUTAM BUDDHA NAGAR, NOIDA, UTTAR PRADESH, INDIA, 201309

ITEM NO. 1: ALLOTMENT OF 5,80,853 EQUITY SHARES THROUGH PRIVATE PLACEMENT

“RESOLVED THAT pursuant to the authority conferred by the shareholders of the Company in their Annual General Meeting held on 27th August, 2025, and the resolution of the Board dated 21st August, 2025, and in accordance with the provisions of Section 39, 42 and 62 (1)(c) of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 and any other applicable provisions of the Companies Act, 2013, the consent of the Board be and is hereby accorded to allot **5,80,853** (Five Lakh Eighty Thousand Eight Hundred and Fifty Three) equity shares of the Company having a face value of INR 10/- (Rupees Ten Only) each (“Equity Shares”), at an issue price of INR 932.36/- (Rupees Nine Hundred Thirty-Two and Paise Thirty-Six Only) per Equity Share, including a premium of INR 922.36/- (Rupees Nine Hundred Twenty-Two and Paise Thirty-Six Only) per Equity Share, aggregating to INR **54,15,64,103.10/-** (Rupees Fifty-Four Crores Fifteen Lakhs Sixty Four Thousand One Hundred Three and Ten Paise Only), on a preferential basis to the following persons:

Sl. NO	Name of the Allottee	Category of the Allottee	No. of Equity Shares allotted	Consideration (Rupees)
1	Dr. Faruk G. Patel	Non-Promoter	53700	50067732
2	GrowMo360 Meridian Fund	Non-Promoter	54006	50353034.16
3	Dovetail Global Fund PCC All Seasons India Opportunities Fund	Non-Promoter	54006	50353034.16
4	Aarth AIF	Non-Promoter	54006	50353034.16
5	LC INFRA PROJECTS PRIVATE LIMITED	Non-Promoter	54006	50353034.16
6	Vijay Kumar Jain	Non-Promoter	54006	50353034.16
7	VKP Investment Services	Non-Promoter	34504	32170149.44
8	V2K Hospitality Pvt. Ltd	Non-Promoter	32503	30304497.08
9	Padma ParshVa Capital	Non-Promoter	20002	18649064.72

10	Rushad Neville Mistry	Non-Promoter	10801	10070420.36
11	Feriyal Neville Mistry	Non-Promoter	10801	10070420.36
12	Atul Saluja HUF	Non-Promoter	10801	10070420.36
13	Jayesh Bhansali	Non-Promoter	8101	7553048.36
14	Kishore Kumar Gandhi	Non-Promoter	8101	7553048.36
15	Ashish Kumar Agarwal	Non-Promoter	5401	5035676.36
16	Akash Sethia	Non-Promoter	5401	5035676.36
17	Ram Raj Taparia	Non-Promoter	5401	5035676.36
18	KIFS Dealers	Non-Promoter	5401	5035676.36
19	Naresh Saraaf	Non-Promoter	5401	5035676.36
20	Shyam Sunder Agarwal	Non-Promoter	5401	5035676.36
21	Sunrise Wealth Advisors LLP	Non-Promoter	5401	5035676.36
22	Chatarbhuj Kishanlal Agarwal	Non-Promoter	5401	5035676.36
23	Shabeena Shaik	Non-Promoter	3750	3496350
24	Rahul Bhaiya	Non-Promoter	2700	2517372
25	Venkata Ramesh Annangi	Non-Promoter	2700	2517372
26	Dilip Rerolling Pvt Ltd	Non-Promoter	2700	2517372
27	ABST Family Trust	Non-Promoter	2700	2517372
28	G Madhuri	Non-Promoter	2700	2517372
29	Bhanuraja Zampani	Non-Promoter	2700	2517372
30	Sukla Basu	Non-Promoter	2700	2517372
31	Venkata Narayana Murthy Kothiyala	Non-Promoter	2700	2517372
32	Zainab Yusuf Safdari	Non-Promoter	2700	2517372
33	Abhishek Mittapalli	Non-Promoter	2700	2517372
34	Mr. Ankit Pushparaj	Non-Promoter	2700	2517372
35	Richa Parwal	Non-Promoter	2700	2517372
36	Madhur Kabra	Non-Promoter	2700	2517372
37	Chanchal Bhadouria	Non-Promoter	2700	2517372
38	Veena Kayal	Non-Promoter	2700	2517372
39	Prem Lata Saboo	Non-Promoter	2700	2517372
40	Harish Jitmal Bhansali	Non-Promoter	2700	2517372
41	Suhani Poddar	Non-Promoter	2700	2517372
42	Gyatri Saini	Non-Promoter	2700	2517372
43	Priyanka Jain	Non-Promoter	2700	2517372

44	Puneet Kalani	Non-Promoter	2700	2517372
45	Mihir Jain	Non-Promoter	2700	2517372
46	Mayank Jain	Non-Promoter	2700	2517372
47	Richa Gupta	Non-Promoter	10801	1,00,70,420.4
48	Huzefa Hajee	Non-Promoter	1650	1538394
	Total		5,80,853	541564103.10

RESOLVED FUTHER THAT any amount appearing in paise in the accounts of the Company be rounded off and adjusted to the nearest rupee and he rounding off of such amounts shall be carried out in accordance with the applicable accounting standards and practices

RESOLVED FURTHER THAT any of the Directors of the Company be and is hereby authorised to sign the Return of Allotment and file e-form PAS-3 with the Registrar of Companies, Delhi pursuant to the provisions of Section 39(4) of the Companies Act, 2013 and comply with necessary formalities in this regard.

"RESOLVED FURTHER THAT the equity shares allotted as aforesaid shall be credited to the respective demat accounts of the allottees through corporate action in accordance with applicable laws and procedures, and no physical share certificates shall be issued in this regard.

RESOLVED FURTHER THAT any Director of the Company be and is hereby authorized to do all such acts and deeds as may be deemed necessary for giving effect to the aforementioned resolutions."

Certified true copy
For GH2 Solar Limited
(Formerly known as GH2 Solar Private Limited)

**ANURAG
JAIN**

Digitally signed by
ANURAG JAIN
Date: 2025.09.26
11:40:13 +05'30'

Anurag Jain
Managing Director
DIN: 02833765

Date: 26.09.2025
Place: Noida