Form No. CHG-1

Form language

(•) English ( ) Hindi

Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assetsand Enforcement of Securities Interest Act, 2002 (SARFAESI)

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) and 13 of the Companies (Registration of Charges) Rules 2014]

सत्यमेव जयते

Refer instruction kit for filing the form

*All fields marked in * are mandatory*

Entity's Details

1 *Corporate Identity Number (CIN) or Foreign Company Registration Number (FCRN)	U93030MH2010PLC211127
2(a) *Name of the Company	EVERGREEN RECYCLEKARO (INDIA) LIMITED
(b) *Address of the registered office or principal place of business in India of the company	1603, Atrium B, Rupa Solitaire, Millennium Business Park, Mahape, Thane, Thane, Thane, Maharashtra, India,400710
(c) *e-mail ID of the company	**********ro.com
3 (a) *This form is for registration of	( ) Creation of charge (•) Modification of charge
(b) *Charge ID of the charge to be modified or rectified	100611520
4 *Whether the applicant is	(•) Company ( ) Charge holder

Details of charge instrument

5(a) *Date of the instrument creating or modifying the charge (DD/MM/YYYY)	04/08/2026

(b)*Nature, description and brief particulars of the instrument creating or modifying the charge

further deed of mortgage

(c)* Whether charge is created or modified outside India ○ Yes ◉ No

6 (a) Whether charge is modified in favour of asset reconstruction company (ARC) or assignee ○ Yes ◉ No

(b) Whether charge holder is authorised to assign the charge as per the charge agreement ○ Yes ○ No

7 Type of charge

(a) *Description of the property charged indicating whether it is a charge on

- ☐ Immovable property or any interest therein - Residential
- ☑ Immovable property or any interest therein - Commercial
- ☑ Immovable property or any interest therein - Others
- ☐ Movable property - Equipment and Machinery
- ☐ Movable property – Inventory
- ☐ Movable property - Inventory (incl. Receivables)
- ☐ Movable property - Motor Vehicle (Hypothecation)
- ☐ Movable property - Ship or any share in a ship
- ☐ Movable property - Others
- ☐ Intangible – Goodwill
- ☐ Intangibles - Trademarks
- ☐ Intangible - Patent
- ☐ Intangible - Licence
- ☐ Intangible - Licence under a Patent
- ☐ Intangible - Copyright
- ☐ Intangible - Copyright under a Patent
- ☐ Intangible - Designs
- ☐ Intangible - IPR
- ☐ Intangible - Others
- ☐ Solely of Property situated outside India
- ☐ Uncalled share capital
- ☐ Calls made but not paid
- ☑ Book debts
- ☑ Others

(b) If others, please specify

floating charge, entire current assets, Document of title to goods, sales invoices, Bills, cash margin, fixed deposits

Details of charge holder

8(a) *Whether consortium finance is involved: ○ Yes ◉ No

If Yes, enter Lead Banker's Name

(b) *Whether joint charge involved ○ Yes ◉ No

(c) *Number of charge holder(s) 1

(d) Whether Charges rank pari passu ○ Yes ○ No

List of the Charge holder (s)

Rank	Name of the Charge holder	Particulars of the property charged	Details of their extent on the charge (in %)	Maximum amount secured (in INR)

9 Particulars of the charge holder (in case charge is modified in favour of ARC or assignee, enter the particulars of ARC or assignee)

*Category

(Nationalised bank/Scheduled bank/Private Sector Bank/Financial institution/ Non-banking financial company/Co-operative bank/Foreign bank/Individual/Others) Private Sector Bank

If others, please specify

*Name of the charge holder Others

CIN (if applicable) L65191KL1931PLC000368

*Name THE FEDERAL BANK LTD

*Address Line 1 FEDERAL TOWERSP B NO 103 ALWAYE

Address Line 2

*Country India

*Pin code/Zip Code	683101
*Area/ Locality	NA
*City	ERANAKULAM
*District	ERANAKULAM
*State/UT	Kerala
*E-mail ID	**********nk.co.in
*Whether charge holder is having a valid Income Tax PAN	(•) Yes ( ) No
Income Tax- Permanent Account Number (PAN)	AA******0H
BSR Code / Branch Code	

Details of charge

10 (a) *Maximum Amount secured by the charge (In case the amount is in foreign currency, rupee equivalent to be stated) (in INR.). (In case of modification of charge, enter the amount secured by the charge after such modification)	477900000
(b) *Maximum Amount secured by the charge in words	Rupees Forty Seven Crore Seventy Nine Lakhs
(c) In case amount secured by the charge is in foreign currency, mention details	
11 Brief of the principal terms and conditions, extent and operation of charge	
(a) Date of Creating Security Interest by actual/ constructive deposit of title deeds within bank/ housing finance company (DD/MM/YYYY)	03/08/2026
(b) Borrower's customer/account number	
(c)*Rate of interest	9%
(d) *Repayment term (in months)	12

(e) *Terms of Repayment	As per agreements and accepted terms
(f) Nature of facility	CC, PID/ BPBD bill discounting, CC, GECL
(g) Date of Disbursement (DD/MM/YYYY)	
(h) Miscellaneous narrative information	
(i) *Margin	As per agreements and accepted terms
(j) *Extent and operation of the charge	As per agreements and accepted terms
(k) Others	

Asset Details

12 In case of acquisition of property, subjected to charge, furnish the details relating to the existing charge on the property so acquired

(a) Date of instrument creating or evidencing the charge (DD/MM/YYYY)	
(b) Description of the instrument creating or evidencing the charge	
(c) Date of acquisition of the property (DD/MM/YYYY)	
(d) Charge ID	
(e) Amount of the charge (in INR)	
(f) Particulars of the property charged	

13 (a) *Short particulars of the property or asset(s) charged (including complete address and location of the property)

Property 1.Gut No. 113/B, admeasuring 0-80-00 H.R., of Revenue Village Pali, Taluka - Wada, Dist - Palghar ,property 2.Gut No. 46/2, admeasuring 0-64-0 H.R., of Revenue Village Apti Khurd, Taluka - Vikramgad, Dist - Palghar, property 3.Gut No. 113/A, admeasuring 1-36-00 H.R., of Revenue Village Pali, Taluka - Wada, Dist - Palghar, property no.4Flat No. R3-2405, on 28th Floor, admeasuring 59.95 Sq. Mtrs Carpet Area + 1.91 Sq. Mtrs Exclusive Balcony Area + 5.74 Sq. Mtrs Exclusive Balcony Area with 2 Covered Parking, building known as Q - Residency, land bearing Plot No. Gen 4/1 ,property no.5Gut No. 38/3/3, admeasuring 0-88-0 H.R. Sq. Mts., Gut No. 38/3/4 (P), admeasuring 0-40-0 H.R. Sq. Mts., Gut No. 38/3/5, admeasuring 0-12-0 H.R. Sq. Mts., Gut No. 43/2/A, admeasuring 0-73-0 H.R. Sq. Mts., of Revenue Village Apti Khurd, Taluka - Vikramgad, Dist - Palghar

(b) Plot Unit / Dwelling Interest ◉ Plot ○ Dwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
130	commercial	Gut No. 113/B	
Street Number & Name	Sector /Block Number	Locality	Landmark
		Village Pali	
Village/Town Name	Taluka	Pin code	District
Village Pali		421303	Thane
State	Latitude	Longitude	Area of plot (Sq. feet, Sq. meter, Acre, Gunta, Cents, Hectares)
Maharashtra	19.66667	73.08333	admeasuring 0-80-00 H.R.

(ii) Details of Dwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
Dwelling Unit ID Number	Floor No.	Building Name & Society Name	Street Name / No.
Sector/Block Number	Locality	Landmark	Village/Town Name
Taluka	Pin Code	District	State
Latitude	Longitude	Area of dwelling (Sq. feet, Sq. Meter)	

(iii) Bounded by

By North	By South	By East	By West

*Survey number, GAT number, Khesra number; khweta number, Mouza number, Phase number or any other such similar representation in various states or union territories can be captured in this field.

(All the fields should be captured as appearing in the revenue record, flat no, house no, Municipal Office/Municipal Corporation / Grampanchayat are to be specified and also the area of the immovable property as well as boundaries)

14 Description of document by which the company / borrower / third party acquire title

Number of title documents deposited by customer

Document Type *(Sale deed/Lease deed/Award/Others)*	**Document Number**	**Sub registrar**	**Taluka**	**Country**	**Pin Code/ Zip code**	**City**	**District**	**State/UT**

15(a) *Whether any of the property or interest therein under reference is not registered in the name of the company — (●) Yes ( ) No

(b) (i) CIN / LLPIN of the company in whose name property or interest therein is registered (if applicable)

(ii) PAN of the Individual in whose name property or interest therein is registered (if applicable) — AT******8F

(iii) Name of entity / individual person in whose name it is registered — Rajesh R. Gupta

Other Details

16 *Date of creation/last modification prior to the present modification (DD/MM/YYYY) — 22/01/2026

17 *Particulars of the present modification (please ensure that the correct particulars are entered as the same shall be displayed in the certificate of modification of charge) — With this modification mortgage charge is created on CC 13CR and Bill discounting (without LC) 9Cr in the name of Evergreen Recyclekaro India Ltd. CC 14Cr,and ECLGS 2.79Cr in name of Evergreen Lithium Recycling Pvt Ltd and Fresh working capital 5Cr in name of Evergreen Vaahan Recycling Pvt Ltd. and existing hypothecation charge of hedging

limit of 1Cr, totalling to 47.79 Cr

Attachments

(a) *Instrument(s) of creation or modification of charge — Sanction letter -Part-1.pdf

(b) Instrument(s) evidencing creation or modification of charge in case of acquisition of property which is already subject to charge together with the instrument evidencing such acquisitions;

(c) Optional attachment(s)- if any — Sanction letter -Part-3.pdf, Sanction letter -Part-2 .pdf, Board resolution_11zon.pdf

Declaration

☑ I am authorised by the Board of Directors of the Company vide resolution no - dated 21/01/2026 to sign this is form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument(s) or document(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/ are available at the registered office or principal place of business in India of the company.

☐ I further declare that:

1 the delay in filing the particulars of creation/modification, was accidental or due to inadvertence or some other sufficient cause and are or is not of a nature to prejudice the position of the charge holder, shareholders or creditors of the company;

2 no prejudice would be caused to the charge holder(s) or any other creditor(s) of the company, if the delay is condoned;

3 the company has not created or modified any other charge(s) whatsoever on the assets of the company, since the creation / modification of the present charge;

4 the company is carrying on the business as on the date of filing this application and no proceedings to wind-up the company have commenced or are pending against the company;

5 there is no litigation proceedings pending before any court of law for which condonation of delay is being filed;

6 the company has not applied for striking off the name of the company from the register of Registrar of Companies

To be digitally signed by

RAJESH RAMLOUTAN GUPTA Digitally signed by RAJESH RAMLOUTAN GUPTA Date: 2026.09.28 14:59:04 +05'30'

Director or manager or secretary or CEO or CFO or IRP/RP/Liquidator (In case of an Indian company)
or an authorised representative (In case of a foreign company)

Designation *(Director/Manager/Company Secretory/CFO/ CEO/Authorised Representative/Authorised Representative IRP/RP/Liquidator)*	Director
DIN of the director; PAN of the manager or CEO or CFO or authorised representative or IRP/RP/Liquidator; or membership number of company secretary	******55

Declaration

☑ I/we confirm that the attached charge instrument(s) or document(s) is/are true copies of the original which is/are available with the charge holder and/or assignee and all the information and particulars mentioned above are derived there from are concisely and correctly stated. I/we am/are duly authorised to sign this form.

☐ I/we am/are a multilateral/International financial institution who has/have been exempted from payment of income tax in India under the UN Privileges and Immunities Act.

To be digitally signed by Charge holder	SUNANDA RAM PANDIT Digitally signed by SUNANDA RAM PANDIT Date: 2026.09.28 16:33:02 +05'30'
PAN of the charge holder	AA******0H
To be digitally signed by ARC or assignee	
PAN of the ARC or assignee	

Certificate by Practicing Professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;

ii. All the required attachments have been completely and legibly attached to this form.

To be digitally signed by

AVANI HASMUKH CHHEDA
Digitally signed by AVANI HASMUKH CHHEDA
Date: 2026.09.28 17:15:06 +05'30'

- ○ Chartered accountant (in whole-time practice) or
- ○ Cost accountant (in whole-time practice) or
- ◉ Company secretary (in whole-time practice)

Whether associate or fellow:

◉ Associate ○ Fellow

Membership number	
Certificate of practice number	17773

Note: Attention is drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement/ certificate and punishment for false evidence respectively

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For office use only:

eForm Service request number (SRN)	AC6141630
eForm filing date (DD/MM/YYYY)	28/09/2026
Digital signature of the authorising officer	
This eForm is hereby registered	
Date of signing (DD/MM/YYYY)	

Or

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

For Office Use Only:

eForm Service request number(SRN)	AC6141630
eForm filing date(DD/MM/YYYY)	29/09/2026

Signature
Not Verified
Digitally signed by
DS MINISTRY
OF CORPORATE
AFFAIRS, ROC
MUMBAI-II
Date: 2026.09.30
06:50:57 IST